

Fill in this information to identify the case:

Debtor name 3443 Zen Garden, LP

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION

Case number (if known) 20-10410-hcm

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 6, 2020

X /s/ Adam Zarafshani

Signature of individual signing on behalf of debtor

Adam Zarafshani

Printed name

Officer

Position or relationship to debtor

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>117,351,212.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>7,689,688.75</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>125,040,900.75</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>112,028,927.28</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,002,949.25</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>114,031,876.53</u>

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Frost Bank, N.A.

401 Congress Ave.

3.1. **Austin, Texas 78701**

Checking

1511

\$1,862.27

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,862.27

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 2,303,215.36 - 0.00 = \$2,303,215.36

face amount doubtful or uncollectible accounts

Debtor 3443 Zen Garden, LP
Name

Case number (If known) 20-10410-hcm

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,303,215.36

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. See attached Schedule A/B, Part 9, 55

Fee simple

\$117,351,212.00

Debtor 3443 Zen Garden, LP Case number (If known) 20-10410-hcm
Name

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$117,351,212.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
☒ No
☐ Yes
58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
☐ No
☒ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties To the extent not included in Question No. 55, construction permits and other regulatory approvals with City of Austin.	Unknown		Unknown
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property Rights of use with respect to architectural, structural, and other construction documents.	Unknown		Unknown

65. **Goodwill**

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
☒ No
☐ Yes
68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☒ No
☐ Yes
69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor 3443 Zen Garden, LP
Name

Case number (if known) 20-10410-hcm

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)
Balance owed to 3443 Zen Garden, LP by Symmetry Asset Management, Inc.

<u>251,097.15</u>	-	<u>0.00</u>	=	
Total face amount		doubtful or uncollectible amount		
				<u>\$251,097.15</u>

<u>109,363.98</u>	-	<u>0.00</u>	=	
Total face amount		doubtful or uncollectible amount		
				<u>\$109,363.98</u>

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
General Liability Policy - #MG10184909 - Mount Hawley
General Liability Policy - Umbrella #MXL0427256 - Mount Hawley
Existing Buildings Property Insurance - #SLSTPTY11281620 - Star Insurance

Unknown

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Possible breach of contract, business tort, and other lender liability claims against Romspen Mortgage Limited Partnership. These claims are set forth in some detail in D-1-GN-19-007269, pending in Travis County District Court.

<u>Business Tort Claims</u>		
Amount requested		

Unknown

Possible claims against Daniel White for Breach of Fiduciary Duty.

<u>Business Tort Claims</u>		
Amount requested		

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Unfunded advance requests to Romspen Mortgage Limited Partnership.

\$5,024,149.99

Debtor 3443 Zen Garden, LP
Name

Case number (If known) 20-10410-hcm

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$5,384,611.12

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☐ No

☒ Yes

3443 ZEN GARDEN LIST OF ASSETS

Existing Buildings, Buildings under Construction, Garage, and Land Parcels

As of: May 05, 2020

EXISTING BUILDINGS	"AS IS" Appraisal Based	SF	\$/SF	Percentage Complete Value	Percent Complete
B	11,822,355	262,719	45.00	\$ 11,822,355.00	
C	2,805,075	62,335	45.00	2,805,075	
D	25,360,000	170,207	110.00	18,722,770	
FHJ [1]	80,040,000	345,229	231.85	43,024,000	60%
LM	6,174,640	154,366	40.00	6,174,640	
V [Panache office]	9,370,000	22,000	300.00	6,600,000	
		1,016,856		\$ 89,148,840	
Central Plant [2]	TBD	50,000	25.00	1,250,000	
Parking garage	4,398,000	733.00	6,000.00	4,398,000	
LAND VALUATION				\$ 94,796,840.00	
Area	Square Feet				
Entitlements	4,775,918				
Existing Buildings	(1,016,856)				
Remaining Entitlements	3,759,062				
Valued at \$6 / SF	22,554,372			\$ 22,554,372	
TOTAL PROPERTY VALUE				\$ 117,351,212.00	

NOTES:

[1] Valued 'as is' at 60% complete less \$5 million in remediation and remobilization costs.

Debtor **3443 Zen Garden, LP**
Name

Case number (If known) **20-10410-hcm**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$1,862.27	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,303,215.36	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$117,351,212.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+\$5,384,611.12	
91. Total. Add lines 80 through 90 for each column	\$7,689,688.75	+ 91b. \$117,351,212.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$125,040,900.75

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81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,303,215.36	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$117,351,212.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+\$5,384,611.12	
91. Total. Add lines 80 through 90 for each column	\$7,689,688.75	+ 91b. \$117,351,212.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$125,040,900.75

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United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	ABC Supply Co., Inc. <small>Creditor's Name</small> P.O. Box 840899 Dallas, TX 75284-0899 <small>Creditor's mailing address</small> janice.cline@abcsupply.com <small>Creditor's email address, if known</small> Date debt was incurred 8/13/2019 - 3/31/2020 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Romspen Mortgage Limited Partnership 2. Panache Development & Construction 3. Panache Development & Construction 4. Koetter Fire Protection of Austin, LLC 5. Lone Star Materials, Inc. 6. Ferguson Waterworks, LLC 7. ABC Supply Co., Inc. 8. ACM Services, LLC 9. Texas Materials Group, Inc. 10. H&H Crane Services, Inc. 11. Austin Gla	Describe debtor's property that is subject to a lien See attached Schedule A/B, Part 9, 55 Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$142,840.19	\$117,351,212.00

Debtor **3443 Zen Garden, LP** Case number (if known) **20-10410-hcm**
Name

2.2	ACM Services, LLC <small>Creditor's Name</small> 3280 FM 112 Taylor, TX 76574 <small>Creditor's mailing address</small> nick@acmelectric.net <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien See attached Schedule A/B, Part 9, 55 <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$486,914.56 <hr/>	\$117,351,212.00 <hr/>
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2.3	Austin Glass & Mirror, Inc. <small>Creditor's Name</small> 6308 Decker Lane Austin, TX 78724 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 7/26/2019 - 9/27/2019 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien See attached Schedule A/B, Part 9, 55 <hr/> Describe the lien Mechanic's Lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$714,789.54 <hr/>	\$117,351,212.00 <hr/>
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2.4	Capital Industries, LLC <small>Creditor's Name</small> 2105 Donley Dr., Ste. 200 Austin, TX 78758 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> kyle@capitaltxi.com Date debt was incurred	Describe debtor's property that is subject to a lien See attached Schedule A/B, Part 9, 55 <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$478,659.78 <hr/>	\$117,351,212.00 <hr/>
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Debtor **3443 Zen Garden, LP**
NameCase number (if known) **20-10410-hcm**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.5

Dealers Electrical Supply Company

Creditor's Name

**P.O. Box 14624
Austin, TX 78761**

Creditor's mailing address

cbayer@austinglass.com

Creditor's email address, if known

Date debt was incurred

September 2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55**\$10,929.70****\$117,351,212.00**

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.6

Ferguson Enterprises, Inc.

Creditor's Name

**2551 North Mays
Round Rock, TX 78665**

Creditor's mailing address

chris.sokolowski@ferguson.com

Creditor's email address, if known

Date debt was incurred

7/26/2019 - 10/7/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55**\$79,209.81****\$117,351,212.00**

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.7

Ferguson Waterworks, LLC

Describe debtor's property that is subject to a lien

\$9,288.44**\$117,351,212.00**

Debtor **3443 Zen Garden, LP** Case number (if known) **20-10410-hcm**

Creditor's Name

**4427 Factory Hill Drive
San Antonio, TX
78219-2704**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/6/2019 - 1/31/2020

Last 4 digits of account number

4013

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

See attached Schedule A/B, Part 9, 55

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8

Glass.com of Illinois

Creditor's Name

**910 Riverside Dr., Unit 4
Elmhurst, IL 60126**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/8/2019 - 6/28/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55

\$623,200.00

\$117,351,212.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9

H&H Crane Services, Inc.

Creditor's Name

**d/b/a Texas Crane Service
203 S.W. West White Road
San Antonio, TX 78219**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/1/2019 - 8/13/2019

Last 4 digits of account number

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55

\$11,270.45

\$117,351,212.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **3443 Zen Garden, LP**
NameCase number (if known) **20-10410-hcm****NHOM**

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
0**Hill Country Electric Supply**

Creditor's Name

**P.O. Box 577
San Antonio, TX
78292-0577**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/7/2019 - 1/25/2020

Last 4 digits of account number

3978

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55**\$89,782.23****\$117,351,212.00**

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
1**Koetter Fire Protection of Austin, LLC**

Creditor's Name

**16069 Central Commerce Drive
Pflugerville, TX 78660**

Creditor's mailing address

tjustis@koetterfireprotection.com

Creditor's email address, if known

Date debt was incurred

6/12/2019 - 11/5/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55**\$344,345.98****\$117,351,212.00**

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
2**Lone Star Materials, Inc.**

Describe debtor's property that is subject to a lien

\$120,276.72**\$117,351,212.00**

Debtor **3443 Zen Garden, LP** Case number (if known) **20-10410-hcm**

Name

Creditor's Name

**11111 Bluff Bend
Austin, TX 78753**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/2/2019 - 10/15/2019

Last 4 digits of account number

2855

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

See attached Schedule A/B, Part 9, 55

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
3

**Panache Development &
Construction**

Creditor's Name

**P.O. Box 26539
Austin, TX 78755**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55

\$9,152,473.59

\$117,351,212.00

Describe the lien

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4

**Panache Development &
Construction**

Creditor's Name

**3443 Ed Bluestein Blvd.
Building V, Suite 100
Austin, TX 78755**

Creditor's mailing address

**amanda@panache-usa.co
m**

Creditor's email address, if known

Date debt was incurred

7/27/2019 - 10/4/2019

Last 4 digits of account number

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55

\$5,024,149.99

\$117,351,212.00

Describe the lien

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

Debtor **3443 Zen Garden, LP**
NameCase number (if known) **20-10410-hcm****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1****As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
5**Roca**

Creditor's Name

11190 N.W. 25th Street, Ste. 100**Miami, FL 33172**

Creditor's mailing address

cristina.dordas@us.roca.com

Creditor's email address, if known

Date debt was incurred**8/7/2019 - 11/10/2019****Last 4 digits of account number****1027****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1****Describe debtor's property that is subject to a lien****See attached Schedule A/B, Part 9, 55****\$32,079.48****\$117,351,212.00****Describe the lien****Mechanic's Lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
6**Romspen Mortgage Limited Partnership**

Creditor's Name

162 Cumberland Street, Suite 300**Toronto, Ontario MSR**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1****Describe debtor's property that is subject to a lien****See attached Schedule A/B, Part 9, 55****\$92,994,676.89****\$117,351,212.00****Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed2.1
7**Schindler Elevator Corporation**

Creditor's Name

2020 Centimeter Center Austin, TX 78758**Describe debtor's property that is subject to a lien****See attached Schedule A/B, Part 9, 55****\$430,481.00****\$117,351,212.00**

Debtor **3443 Zen Garden, LP** Case number (if known) **20-10410-hcm**

Name

Creditor's mailing address

aaron.ricketts@schindler.com

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
8

Summer Legacy, LLC

Creditor's Name

**P.O. Box 144151
Austin, TX 78714**

Creditor's mailing address

rafael@summerlegacyllc.com

Creditor's email address, if known

Date debt was incurred

8/01/2019 - Present

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien
See attached Schedule A/B, Part 9, 55

\$932,577.90

\$117,351,212.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
9

Texas Air Industries, LLC

Creditor's Name

**401 Congress Ave., Suite
111540**

Austin, TX 78701

Creditor's mailing address

fredj@texasairind.com

Creditor's email address, if known

Date debt was incurred

9/1/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien
See attached Schedule A/B, Part 9, 55

\$62,007.00

\$117,351,212.00

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **3443 Zen Garden, LP**
NameCase number (if known) **20-10410-hcm**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**☐ Contingent☐ Unliquidated☐ Disputed2.2
0**Texas Concrete**

Creditor's Name

**1320 Arrow Point Drive,
Suite 600
Cedar Park, TX 78613**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number
2249****Do multiple creditors have an
interest in the same property?**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55**\$15,110.13****\$117,351,212.0
0**

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
1**Texas Materials Group, Inc.**

Creditor's Name

**1320 Arrow Point
Cedar Park, TX 78613**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**October 2019 - December
2019****Last 4 digits of account number****Do multiple creditors have an
interest in the same property?**☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55**\$0.00****\$117,351,212.0
0**

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
2**Trane**

Creditor's Name

**P.O. Box 845053
Austin, TX 75284**

Creditor's mailing address

Describe debtor's property that is subject to a lien

See attached Schedule A/B, Part 9, 55**\$273,863.90****\$117,351,212.0
0**

Describe the lien

Debtor **3443 Zen Garden, LP**
NameCase number (if known) **20-10410-hcm****Mechanic's Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

3/1/2019 - 10/8/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$112,028,927
.28**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

B. Russell Horton
George Brothers Kincaid & Horton LLP
114 West 7th Street, Suite 1100
Austin, TX 78701Line **2.14****Brian K. Carroll**
Sanderford & Carroll, PC
2110 Birdcreek Drive
Temple, TX 76502Line **2.4****Christopher Stanley**
Sneed Vine & Perry PC
108 East 8th Street
Georgetown, TX 78626Line **2.10****Christopher Stanley**
Sneed Vine & Perry PC
108 East 8th Street
Georgetown, TX 78626Line **2.11****Christopher Stanley**
Sneed Vine & Perry PC
108 East 8th Street
Georgetown, TX 78626Line **2.19****Dennis A. McQueen**
Pagel, Davis & Hill, PC
1415 Louisiana, 22nd Floor
Houston, TX 77002Line **2.12****Kell C. Mercer**
Kell C. Mercer, PC
1602 E. Cesar Chavez Street
Austin, TX 78702Line **2.2**

Debtor	Case number (if known)
3443 Zen Garden, LP Name	20-10410-hcm
Kell C. Mercer Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702	Line <u>2.3</u>
Kell C. Mercer Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702	Line <u>2.8</u>
Lisa M. Norman Andrews Myers, PC 1885 St. James Place, 15th Floor Houston, TX 77056	Line <u>2.1</u>
Romspen Mortgage Limited Partnership c/o Mark T. Mitchell Floey & Lardner LLP 600 Congress Ave., Suite 3000 Austin, TX 78701	Line <u>2.16</u>
Romspen Mortgage Limited Partnership c/o Thomas Scannell Foley & Lardner LLP 2021 McKinney Avenue, Suite 1600 Dallas, TX 75201	Line <u>2.16</u>

Fill in this information to identify the case:

Debtor name **3443 Zen Garden, LP**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION**

Case number (if known) **20-10410-hcm**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Aero Photo 4000 16th Street North Street Petersburg, FL 33073 Date(s) debt was incurred <u>11/26/2019 - 2/14/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$710.12
3.2	Nonpriority creditor's name and mailing address Ahern Rentals P.O. Box 271390 Las Vegas, NV 89127-1390 Date(s) debt was incurred <u>8/11/2019 - 3/13/2020</u> Last 4 digits of account number <u>0569</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,665.09
3.3	Nonpriority creditor's name and mailing address Allied Sales Company P.O. Box 6116 Austin, TX 78762 Date(s) debt was incurred <u>10/4/2019 - 11/9/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,021.79
3.4	Nonpriority creditor's name and mailing address Austin Commercial & Residential Plumbing 2407 S. Congress Ave., Ste 132 Austin, TX 78704 Date(s) debt was incurred <u>10/5/2019 - 10/11/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,280.00

Debtor Name	Case number (if known)	20-10410-hcm
3.5 Nonpriority creditor's name and mailing address Blue Fish Collaborative, Inc. P.O. Box 40792 Austin, TX 78704 Date(s) debt was incurred <u>8/29/2019 - 12/3/2019</u> Last 4 digits of account number <u>1803</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,972.50
3.6 Nonpriority creditor's name and mailing address BPI P.O. Box 405300 Atlanta, GA 30384-5300 Date(s) debt was incurred <u>10/5/2019 - 1/15/2020</u> Last 4 digits of account number <u>AAUS</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,721.72
3.7 Nonpriority creditor's name and mailing address Capital Pumping, LP 3200 Steck Ave., Suite 2200 Austin, TX 78757 Date(s) debt was incurred <u>6/20/2019 - 10/5/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,240.00
3.8 Nonpriority creditor's name and mailing address CT Laborers Electric, LLC 188 Alaska Road Uhland, TX 78640 Date(s) debt was incurred <u>10/11/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$743.42
3.9 Nonpriority creditor's name and mailing address DM's Construction Equipment Repair 518 Yucca Drive Round Rock, TX 78681 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.10 Nonpriority creditor's name and mailing address Equipmentsshare.com, Inc. 2511 Broadway Bluffs Drive, Ste. 202 Columbia, MO 65201 Date(s) debt was incurred <u>7/26/2019 - 3/22/2020</u> Last 4 digits of account number <u>9230</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95,095.51
3.11 Nonpriority creditor's name and mailing address Foran, O'Toole & Burke, LLC 321 North Clark Street, Ste. 2450 Chicago, IL 60654 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	3443 Zen Garden, LP	Case number (if known)	20-10410-hcm
Name			
3.12	Nonpriority creditor's name and mailing address Fritz, Bryne Head & Gilstrap 221 West Sixth Street, Ste. 960 Austin, TX 78701 Date(s) debt was incurred <u>7/8/2019 - 11/8/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,125.00
3.13	Nonpriority creditor's name and mailing address Frontier Plastering P.O. Box 1455 Elgin, TX 78621-1455 Date(s) debt was incurred <u>8/25/2019 - 9/9/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	Nonpriority creditor's name and mailing address Great Lakes Lifting Solutions 4910 Wilshire Blvd Country Club Hills, IL 60478 Date(s) debt was incurred <u>7/16/2019 - 10/24/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,200.00
3.15	Nonpriority creditor's name and mailing address GSC Architects 3100 Alvin Devane Bldg. A, Ste 200-B Austin, TX 78741 Date(s) debt was incurred <u>7/17/2019 - 10/31/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,912.56
3.16	Nonpriority creditor's name and mailing address Hilti Inc. P.O. Box 650756 Dallas, TX 75265-0756 Date(s) debt was incurred <u>7/31/2019 - 10/31/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,982.15
3.17	Nonpriority creditor's name and mailing address Hinshaw & Culbertson 151 North Franklin St., Ste 2500 Chicago, IL 60606 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$339,734.24
3.18	Nonpriority creditor's name and mailing address Hollandstone P.O. Box 50058 Austin, TX 78763 Date(s) debt was incurred <u>10/15/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,950.00

Debtor	3443 Zen Garden, LP	Case number (if known)	20-10410-hcm
Name			
3.19	Nonpriority creditor's name and mailing address Hull Supply, Inc. 5117 E. Cesar Chavez Austin, TX 78702 Date(s) debt was incurred <u>11/26/2018 - 11/18/2019</u> Last 4 digits of account number <u>1460</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.20	Nonpriority creditor's name and mailing address Jeremie Schultz 6555 Hwy 140 W Puryear, TN 38251 Date(s) debt was incurred <u>9/25/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,450.00
3.21	Nonpriority creditor's name and mailing address Keytech North America 20 PGA Drive, Suite 201 Stafford, VA 22554 Date(s) debt was incurred <u>8/12/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,714.48
3.22	Nonpriority creditor's name and mailing address Mark Schiffgens, CPA 100 E. Anderson Lane, Suite 250 Austin, TX 78752 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,157.00
3.23	Nonpriority creditor's name and mailing address McMinn Land Surveying Company 4008 Greenmountain Lane Austin, TX 78759 Date(s) debt was incurred <u>10/11/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,678.75
3.24	Nonpriority creditor's name and mailing address Mint Engineering, LLC 5130 Mansfield View Court Austin, TX 78732 Date(s) debt was incurred <u>8/5/2019 - 10/14/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,870.00
3.25	Nonpriority creditor's name and mailing address MLA Geotechnical 2800 Longhorn Blvd., Suite 104 Austin, TX 78758 Date(s) debt was incurred <u>2/29/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$397.00

Debtor Name	Case number (if known)	20-10410-hcm
3.26 Nonpriority creditor's name and mailing address Mobile Mini Storage Solutions 4646 East Van Buren Street, Suite 400 Austin, TX 85008 Date(s) debt was incurred <u>10/8/2019 - 3/24/2019</u> Last 4 digits of account number <u>6706</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,049.00
3.27 Nonpriority creditor's name and mailing address MOHD Service Solutions LLC 3701 E. Plano Parkway-Suite 400 Plano, TX 75074 Date(s) debt was incurred <u>8/6/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.28 Nonpriority creditor's name and mailing address Nathan Olson 11308 Wet Season Drive Austin, TX 78764 Date(s) debt was incurred <u>10/14/2019 - 3/22/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,590.00
3.29 Nonpriority creditor's name and mailing address Niilo Studios, LLC 1726 Giles Street Austin, TX 78722 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,600.00
3.30 Nonpriority creditor's name and mailing address NLB Corp. 29830 Beck Road Wixom, MI 48393 Date(s) debt was incurred <u>8/31/2019</u> Last 4 digits of account number <u>5919</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,026.42
3.31 Nonpriority creditor's name and mailing address Panache Development & Construction P.O. Box 26539 Austin, TX 78755 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,026,874.03
3.32 Nonpriority creditor's name and mailing address Paradigm Glass 9603 Saunders Lane, #B-2 Austin, TX 78757 Date(s) debt was incurred <u>3/29/2019 - 8/6/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,864.38

Debtor Name	Case number (if known)	20-10410-hcm
3.33 Nonpriority creditor's name and mailing address Praxair Distribution, Inc. P.O. Box 120812 Dallas, TX 75312-0812 Date(s) debt was incurred <u>6/20/2019 - 3/31/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,738.67
3.34 Nonpriority creditor's name and mailing address Professional Flooring Supply P.O. Box 7558 Fort Worth, TX 76111 Date(s) debt was incurred <u>11/09/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,310.82
3.35 Nonpriority creditor's name and mailing address Professional StruCivil Engineering 12710 Research Blvd., Ste. 390 Austin, TX 78759 Date(s) debt was incurred <u>8/14/2019 - 10/4/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,700.00
3.36 Nonpriority creditor's name and mailing address Ram Tool Supply 8013 Exchange Drive Austin, TX 78754 Date(s) debt was incurred <u>3/21/2019 - 3/3/2020</u> Last 4 digits of account number <u>9861</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,587.82
3.37 Nonpriority creditor's name and mailing address Regal Plastics Supply Company, Inc. 9200 N. Royal Lane, Suite 120 Irving, TX 75063 Date(s) debt was incurred <u>9/17/2019</u> Last 4 digits of account number <u>4PAN</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,693.45
3.38 Nonpriority creditor's name and mailing address Reinhart & Associates, Inc. P.O. Box 140105 Austin, TX 78714 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,020.00
3.39 Nonpriority creditor's name and mailing address Rob Roy Parnell, Receiver 251 McKellar Road Dripping Springs, TX 78620 Date(s) debt was incurred <u>11/26/2019 - 3/22/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Receivership</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	3443 Zen Garden, LP Name	Case number (if known)	20-10410-hcm
3.40	Nonpriority creditor's name and mailing address Ruiz Testing Services, Inc. 10854 Gulfdale St. San Antonio, TX 78216 Date(s) debt was incurred <u>8/10/2019 - 11/2/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,400.00
3.41	Nonpriority creditor's name and mailing address Sigmax Corporation 321 N. Oakhurst Drive Beverly Hills, CA 90210 Date(s) debt was incurred <u>9/2/2019 - 12/1/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,381.00
3.42	Nonpriority creditor's name and mailing address Structures 6926 N. Lamar Blvd. Austin, TX 78752 Date(s) debt was incurred <u>2/29/2020 - 3/21/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,787.50
3.43	Nonpriority creditor's name and mailing address Sweep Across Texas 1512 Dungan Lane Austin, TX 78754 Date(s) debt was incurred <u>9/29/2019 - 10/18/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$497.96
3.44	Nonpriority creditor's name and mailing address The Bug Master 1912 Smith Road Austin, TX 78721 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135.31
3.45	Nonpriority creditor's name and mailing address Wembley Metal Buildings 11914 Radium Street San Antonio, TX 78216 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$124,071.56

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor	3443 Zen Garden, LP	Case number (if known)	20-10410-hcm
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	G. Stewart Whitehead Winstead, PC 401 Congress Avenue, Suite 2100 Austin, TX 78701	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	Howard L. Adelman Adelman & Gettleman, Ltd. 53 W. Jackson Blvd., Suite 1050 Chicago, IL 60604	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Richard J. Wallace III 500 North Akard, Suite 2700 Dallas, TX 75201	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 2,002,949.25
5c.	\$ 2,002,949.25

Fill in this information to identify the case:

Debtor name **3443 Zen Garden, LP**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION**

Case number (if known) **20-10410-hcm**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Electrical Contract - Building FHJ Shell**

State the term remaining

List the contract number of any government contract

**ACM Services, LLC
3280 FM 112
Taylor, TX 76574**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Electrical Contract - Central Plan Chillers**

State the term remaining

List the contract number of any government contract

**ACM Services, LLC
3280 FM 112
Taylor, TX 76574**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Electrical Contract - Phase 4 Power**

State the term remaining

List the contract number of any government contract

**ACM Services, LLC
3280 FM 112
Taylor, TX 76574**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Window System Contract**

State the term remaining

List the contract number of any government contract

**Austin Glass & Mirror, Inc.
6308 Decker Lane
Austin, TX 78724**

Debtor 1 **3443 Zen Garden, LP**

First Name

Middle Name

Last Name

Case number (if known) **20-10410-hcm****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Mechanical Contract - FHJ Shell**

State the term remaining

List the contract number of any government contract

Capital Industries, LLC
2105 Donley Dr., Ste. 200
Austin, TX 78758

2.6. State what the contract or lease is for and the nature of the debtor's interest **Legal Services**

State the term remaining

List the contract number of any government contract

Foran, O'Toole & Burke, LLC
321 North Clark Street, Ste. 2450
Chicago, IL 60654

2.7. State what the contract or lease is for and the nature of the debtor's interest **General Liability Policy**

State the term remaining

List the contract number of any government contract

Mount Hawley Insurance Company
9025 North Lindbergh Road
Peoria, IL 61615

2.8. State what the contract or lease is for and the nature of the debtor's interest **General Liability Insurance Policy - Umbrella**

State the term remaining

List the contract number of any government contract

Mount Hawley Insurance Company
9025 North Lindbergh Road
Peoria, IL 61615

2.9. State what the contract or lease is for and the nature of the debtor's interest **Construction Contract - Construction & Development Contract**

State the term remaining

List the contract number of any government contract

Panache Development & Construction
3443 Ed Bluestein Blvd.
Building V, Suite 100
Austin, TX 78755

2.10. State what the contract or lease is for and the nature of the debtor's interest **Existing Buildings Property Insurance**

State the term remaining

List the contract number of any government contract

Star Insurance Company
26255 American Drive
Southfield, MI 48034

Debtor 1 **3443 Zen Garden, LP**

First Name

Middle Name

Last Name

Case number (if known) **20-10410-hcm****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.11. State what the contract or lease is for and the nature of the debtor's interest **Contract - Exterior Metal Paneling**

State the term remaining

List the contract number of any government contract

Summer Legacy, LLC
P.O. Box 144151
Austin, TX 78714

- 2.12. State what the contract or lease is for and the nature of the debtor's interest **Contract - Framing/Insulation**

State the term remaining

List the contract number of any government contract

Summer Legacy, LLC
P.O. Box 144151
Austin, TX 78714

- 2.13. State what the contract or lease is for and the nature of the debtor's interest **Contract - Painting**

State the term remaining

List the contract number of any government contract

Summer Legacy, LLC
P.O. Box 144151
Austin, TX 78714

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **Contract - Roofing Materials Installation**

State the term remaining

List the contract number of any government contract

Summer Legacy, LLC
P.O. Box 144151
Austin, TX 78714

- 2.15. State what the contract or lease is for and the nature of the debtor's interest **Contract - Steel Erection Labor**

State the term remaining

List the contract number of any government contract

Summer Legacy, LLC
P.O. Box 144151
Austin, TX 78714

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Contract - Central Plant Equipment**

Trane
P.O. Box 845053
Austin, TX 75284

Debtor 1 **3443 Zen Garden, LP**
First Name Middle Name Last Name

Case number (if known) **20-10410-hcm**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:Debtor name **3443 Zen Garden, LP**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION**Case number (if known) **20-10410-hcm**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 3443 Zen Garden GP, LLC****P.O. Box 26539
Austin, TX 78755-0539****ABC Supply Co., Inc.**☒ D **2.1**
☐ E/F _____
☐ G _____**2.2 3443 Zen Garden GP, LLC****P.O. Box 26539
Austin, TX 78755-0539****Romspen Mortgage Limited Partnership**☒ D **2.16**
☐ E/F _____
☐ G _____**2.3 3443 Zen Garden GP, LLC****P.O. Box 26539
Austin, TX 78755-0539****ACM Services, LLC**☒ D **2.2**
☐ E/F _____
☐ G _____**2.4 3443 Zen Garden GP, LLC****P.O. Box 26539
Austin, TX 78755-0539****Austin Glass & Mirror, Inc.**☒ D **2.3**
☐ E/F _____
☐ G _____**2.5 3443 Zen Garden GP, LLC****P.O. Box 26539
Austin, TX 78755-0539****Capital Industries, LLC**☒ D **2.4**
☐ E/F _____
☐ G _____

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Dealers Electrical Supply Company	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Ferguson Enterprises, Inc.	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Ferguson Waterworks, LLC	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Glass.com of Illinois	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	H&H Crane Services, Inc.	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Hill Country Electric Supply	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Trane	<input checked="" type="checkbox"/> D <u>2.22</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Texas Materials Group, Inc.	<input checked="" type="checkbox"/> D <u>2.21</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Texas Concrete	<input checked="" type="checkbox"/> D 2.20 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Texas Air Industries, LLC	<input checked="" type="checkbox"/> D 2.19 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Summer Legacy, LLC	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Schindler Elevator Corporation	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Roca	<input checked="" type="checkbox"/> D 2.15 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Panache Development & Construction	<input checked="" type="checkbox"/> D 2.14 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Lone Star Materials, Inc.	<input checked="" type="checkbox"/> D 2.12 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Koetter Fire Protection of Austin, LLC	<input checked="" type="checkbox"/> D 2.11 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Mark Schiffgens, CPA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
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2.23	3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	Rob Roy Parnell, Receiver	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.39</u> <input type="checkbox"/> G _____
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2.24	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	ABC Supply Co., Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	ACM Services, LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Austin Glass & Mirror, Inc.	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.27	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Capital Industries, LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Dealers Electrical Supply Company	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**

Case number (if known) **20-10410-hcm**

Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.29	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Ferguson Enterprises, Inc.	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.30	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Ferguson Waterworks, LLC	<input checked="" type="checkbox"/> D 2.7 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.31	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Glass.com of Illinois	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.32	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	H&H Crane Services, Inc.	<input checked="" type="checkbox"/> D 2.9 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.33	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Hill Country Electric Supply	<input checked="" type="checkbox"/> D 2.10 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.34	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Trane	<input checked="" type="checkbox"/> D 2.22 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.35	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Texas Materials Group, Inc.	<input checked="" type="checkbox"/> D 2.21 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

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2.36	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Texas Concrete	<input checked="" type="checkbox"/> D 2.20 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.37	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Texas Air Industries, LLC	<input checked="" type="checkbox"/> D 2.19 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.38	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Summer Legacy, LLC	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.39	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Schindler Elevator Corporation	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.40	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Roca	<input checked="" type="checkbox"/> D 2.15 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.41	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Lone Star Materials, Inc.	<input checked="" type="checkbox"/> D 2.12 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.42	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Koetter Fire Protection of Austin, LLC	<input checked="" type="checkbox"/> D 2.11 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

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2.43	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Aero Photo	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.44	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Ahern Rentals	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.45	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Allied Sales Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.46	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	BPI	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
2.47	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Austin Commercial & Residential Plumbing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.48	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Blue Fish Collaborative, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.49	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Capital Pumping, LP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

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2.50	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	CT Laborers Electric, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
<hr/>				
2.51	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	DM's Construction Equipment Repair	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
<hr/>				
2.52	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Equipmentsshare.com, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
<hr/>				
2.53	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Foran, O'Toole & Burke, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
<hr/>				
2.54	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Fritz, Bryne Head & Gilstrap	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
<hr/>				
2.55	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Frontier Plastering	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
<hr/>				
2.56	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Great Lakes Lifting Solutions	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
<hr/>				

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

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2.57	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	GSC Architects	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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2.58	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Hilti Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
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2.59	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Hinshaw & Culbertson	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
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2.60	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Hollandstone	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
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2.61	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Hull Supply, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.62	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Jeremie Schultz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
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2.63	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Keytech North America	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

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2.64	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	McMinn Land Surveying Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
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2.65	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Mint Engineering, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
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2.66	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	MLA Geotechnical	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____
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2.67	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Mobile Mini Storage Solutions	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.26</u> <input type="checkbox"/> G _____
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2.68	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	MOHD Service Solutions LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____
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2.69	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Nathan Olson	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.28</u> <input type="checkbox"/> G _____
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2.70	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Niilo Studios, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.29</u> <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

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2.71	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	NLB Corp.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.30</u> <input type="checkbox"/> G _____
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2.72	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Paradigm Glass	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.73	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Praxair Distribution, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.33</u> <input type="checkbox"/> G _____
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2.74	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Professional Flooring Supply	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.34</u> <input type="checkbox"/> G _____
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2.75	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Professional StruCivil Engineering	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
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2.76	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Ram Tool Supply	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.36</u> <input type="checkbox"/> G _____
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2.77	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Regal Plastics Supply Company, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.37</u> <input type="checkbox"/> G _____
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Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Additional Page to List More Codebtors**

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2.78	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Reinhart & Associates, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.38</u> <input type="checkbox"/> G _____
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2.79	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Ruiz Testing Services, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.40</u> <input type="checkbox"/> G _____
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2.80	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Sigmax Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.41</u> <input type="checkbox"/> G _____
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2.81	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Structures	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.42</u> <input type="checkbox"/> G _____
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2.82	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Sweep Across Texas	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.43</u> <input type="checkbox"/> G _____
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2.83	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	The Bug Master	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.44</u> <input type="checkbox"/> G _____
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2.84	Panache Development & Construction	3443 Ed Bluestein Blvd. Building V, Suite 100 Austin, TX 78755	Wembley Metal Buildings	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.45</u> <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name 3443 Zen Garden, LP

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION

Case number (if known) 20-10410-hcm

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm**☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	3443 Zen Garden, LP et al. v. Romspen Mortgage Limited Partnership D-1-GN-19-007269	Business Tort/Breach of Contract/Receiver ship	Travis County District Court P.O. Box 1748 Austin, TX 78767	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Lone Star Materials, Inc. v. 3443 Zen Garden, LP et al. D-1-GN-20-000460	Debt/Contract	Travis County District Court P.O. Box 1748 Austin, TX 78767	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	In re: 3443 Zen Garden LP and 3443 Zen Garden GP, LLC D-1-GN-18-002673	Petition to Perpetuate Testimony	Travis County District Court P.O. Box 1748 Austin, TX 78767	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Rob Roy Parnell, Receiver 251 McKellar Road Dripping Springs, TX 78620	Management and Control over all or substantially all of Debtor's assets.	\$0.00
	Case title 3443 Zen Garden, LP v. Romspen Mortgage	Court name and address 261st Judicial District Court, Travis Ct
	Case number D-1-GN-19-007269	P.O. Box 1748
	Date of order or assignment 11/26/2019	Austin, TX 78767

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm**

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm**

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm****Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements**26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**

- ☐ None

Name and address	Date of service From-To
26a.1. Mark Schiffgens, CPA 100 E. Anderson Lane, Suite 250 Austin, TX 78752	October 2017 to present
26a.2. David Gammage 2833 Broadmmor Blvd., #260 Sherwood Park, AB Canada T8H-2H3	October 2016 to unknown

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm**

within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**

26b.1. **David Gamage**
2833 Broadmoor Blvd., #260
Sherward Park, AB Canada, T8H-2H3

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **Mark Schiffgens, CPA**
100 E. Anderson Lane, Suite 250
Austin, TX 78752

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Romspen Mortgage Limited Partnership**
162 Cumberland Street, Suite 300
Toronto, Ontario MSR

26d.2. **Greenworks Lending**
28 Thorndal Circle, Third Floor
Darien, CT 06820

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
3443 Zen Garden GP, LLC	P.O. Box 26539 Austin, TX 78755-0539	General Partner	2%
Name	Address	Position and nature of any interest	% of interest, if any
Jefferson 1801 Ventures, LLC	701 S. Taylor, Ste. 501 Amarillo, TX 79101	Limited Partner	24%
Name	Address	Position and nature of any interest	% of interest, if any
Lincoln 1861, Inc.	20211 9th Avenue SW Edmonton AB T6M2N9 Canada	Limited Partner	74%

Debtor **3443 Zen Garden, LP**Case number (if known) **20-10410-hcm**

Name	Address	Position and nature of any interest	% of interest, if any
PLA Services, Inc.	701 S. Taylor, Suite 501 Amarillo, TX 79101	Registered Agent	0%
Name	Address	Position and nature of any interest	% of interest, if any
Daniel White	20211 9th Avenue SW Edmonton, AB Canada T6MN9	Vice-President	0%
Name	Address	Position and nature of any interest	% of interest, if any
Adam Zarafshani	P.O. Box 265539 Austin, TX 78755	President	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor **3443 Zen Garden, LP**

Case number (if known) **20-10410-hcm**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 6, 2020**

/s/ Adam Zarafshani

Signature of individual signing on behalf of the debtor

Adam Zarafshani

Printed name

Position or relationship to debtor **Manager of 3443 Zen Garden GP, LLC**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court
Western District of Texas, Austin Division**

In re 3443 Zen Garden, LP

Debtor(s)

Case No. 20-10410-hcm
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
3443 Zen Garden GP, LLC P.O. Box 26539 Austin, TX 78755-0539	General Partner	2%	Partnership Interest
Jefferson 1801 Ventures, LLC 701 S. Taylor, Ste. 501 Amarillo, TX 79101	Limited Partner	24%	Partnership Interest
Lincoln 1861, Inc. 20211 9th Avenue SW Edmonton AB T6M2N9 Canada	Limited Partner	74%	Partnership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Officer** of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 6, 2020

Signature /s/ Adam Zarafshani
Adam Zarafshani

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*